



CAYMAN ISLANDS
STOCK EXCHANGE

NOTICE

6 March 2025

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Co-Issuers:

Wise CLO 2025-1 Ltd. and Wise CLO 2025-1 LLC

Number and Description of Securities Issued by the Co-Issuers:

U.S.\$ 240,000,000 Class A Senior Secured Floating Rate Notes due 2038

U.S.\$ 42,000,000 Class B-1 Senior Secured Floating Rate Notes due 2038

U.S.\$ 10,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2038

U.S.\$ 28,000,000 Class C Mezzanine Secured Deferrable Floating Rate Notes due 2038

Type of Listing:

Specialist debt securities

Effective From:

5:00 p.m. on 6 March 2025